FORM D RECEIVED OCT DE 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

14/10	470)
OMB APPR	OVAL
OMB Number:	3235-0076
Expires: Ap	ril 30, 1991
Estimated average	ge burden
hours per respon	156 16 OG 1

SEC USE ONLY				
Prefix	Serial			
DATE RECE	IVED			

Filing Under (Check box(es)	that apply): Rule 504 Rule 505 Rule 50	6 🗆 Section 4(6)	D ULOE
Type of Filing:	ling		
	A. BASIC IDENTIFICATION DAT	A The State of the	
1. Enter the information req			-
For Colored Girls L.P.	if this is an amendment and name has changed, and indi	cate change.)	07079706
Address of Executive Offices c/o Roy Gabay Theatrical M	(Number and Street, City, State, Zip Code gmt., 262 W. 38th St., Suite 1106, New York, NY 10018	•	
	s Operations (Number and Street, City, State, Zip Code) Telephone Number	(Including Area Code)
(if different from Executive			
(if different from Executive Brief Description of Business	Offices)	1	
	Offices)		
	Offices)	dramatic work er	ntitled 3
	Production of the Broadway production of the "For Colored Girls Who Have Considered Sui	dramatic work endicide When the Ra	ntitled hinbow is Enuf"
Brief Description of Business Type of Business Organization	Production of the Broadway production of the "For Colored Girls Who Have Considered Suin	dramatic work er	ntitled hinbow is Enuf"

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ General and/or Managing Partner Full Name (Last name first, if individual) DreamTeam Entertainment Group LLC Business or Residence Address (Number and Street, City, State, Zip Code) 8560 Sunset Blvd., 7th Floor, West Hollywood, CA 90069 Check Box(es) that Apply: D Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Goldstein, Ned Business or Residence Address (Number and Street, City, State, Zip Code) 8508 Appian Way, Los Angeles, CA 90046 Check Box(es) that Apply: Promoter □ Beneficial Owner □ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address ☐ Beneficial Owner ☐ Executive Officer ☐ Director □ General and/or Check Box(es) that Apply: O Promoter Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Codé) Business or Residence Address □ Director □ General and/or Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address □ Executive Officer ☐.General and/or D Promoter ☐ Beneficial Owner □ Director Check Box(es) that Apply: Managing Partner Pull Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address ☐ General and/or ☐ Executive Officer □ Beneficial Owner □ Director Check Box(es) that Apply: D Promoter Managing Partner Full Name (Last pame first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address

					(FORMA							Yes	No
I. Has	the issuer i	sold, or de	es the issu	er intend	to sell, to	поп-вссте	diced inves	tors in thi	offering	······	•••••		Ø
			An	swet also i	n Appendi	x, Colum	n 2, if filir	under L	LOE.				
2. What	t is the mi	nimum inv	estment th	at will be	accepted f	rom any i	ndividua)?					s_N/.	<u> </u>
								-				Yes	Nο
	the Offeri												
sion (to be list th	r the inform or similar re- listed is ar he name of ealer, you	emuneration associated the broke	on for solic d person o ir or dealer	itation of pagent of agent of the control of the co	purchasers a broker o than five (in connect or dealer re 5) persons	ion with sa gistered w to be liste	iles of secu ith the SE d are asso	rities in the Cand/or o	e Offering. with a state	lf a person : or states,	Į.	
uli Name	(Last nam	ne first, if	individual)									
				N	'A								
usiness o	r Residenc	c Address	(Number	and Street	. City, Sta	te, Zip Co	de)						
iame of A	Associated	Broker or	Dealer										
Lates in Y	Which Pers	on Listed	Has Solic	ited or Int	ends to So	licit Purch	iasers		·				
(Check	"All States	" or chec	k individu	al States)							· · · · · ·	□ Ati s	S(E(C
{AL}	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	{FL}	[GA]	[H1]	ן מו ן)
(IL)	(IN)	(IA)	(KS)	[KY]	[LA]	[ME]	(MD)	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]	
[R1]	(SC)	[SD]	[TN]	ITX1	(UT)	IVT 1	[VA]	[WA]	{WVi	{ W1 }	[WY]	PR	ì
ull Name	e (Last nan	ne first, if	individua)		· · · · ·		1					
ull Name	e (Last nam	ne first, if	individua (Number)		· · · · ·							
ull Name	e (Last nan	ne first, if	individua (Number)		· · · · ·							
ull Name	e (Last nam	ne first, if . Address Broker or	individual (Number Dealer	and Street	, City. Sta	te. Zip Co	ode)						
ull Name	e (Last name) (Las	ne first, if Address Broker or	(Number Dealer Has Solic	and Street	, City. Sta	te. Zip Co	nasers					D All	State
ull Name	e (Last name) or Residence Associated Which Pers	ne first, if Address Broker or	(Number Dealer Has Solic	and Street	, City. Sta	te. Zip Co	nasers	[DC]	(FL)	[GA]	[HI]	l ID)
ull Name usiness o lame of a tates in \ (Check [AL] [IL]	e (Last name) or Residence Associated Which Pers "All State [AK] [IN]	Broker or son Listed s'' or chec [AZ] [IA]	(Number Dealer Has Solic k individu [AR] [KS]	and Street ited or Int ial States) [CA] [KY]	ends to So	licit Purch	ode) Lasers [DE] [MD]	(DC) [MA]	(FL) [M1]	[GA] [MN]	[MS]	[MO)]
lame of A (Check [AL] [IL] [MT]	e (Last name) or Residence Associated Which Pers "All State [AK] [IN] [NE]	Broker or son Listed s'' or chec [AZ] [IA] [NV]	(Number Dealer Has Solice individue [AR] [KS] [NH]	and Street ited or Int ial States) [CA] [KY] [NJ]	ends to So [CO] [LA] [NM]	licit Purch [CT] [ME] [NY]	ode) [DE] [MD] [NC]	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA)] }
usiness of ame of a cates in \((Check \ [AL] \ [MT] \ [R] \]	e (Last name) or Residence Associated Which Pers "All State [AK] [IN] [NE] [SC]	Broker or son Listed son chec [AZ] [IA] [NV] [SD]	(Number Dealer Has Solic k individu [AR] [KS] [NH]	ited or Intial States) [CA] [KY] [NJ] [TX]	ends to So	licit Purch	ode) Lasers [DE] [MD]	(DC) [MA]	(FL) [M1]	[GA] [MN]	[MS]	[MO)] }
Jusiness of Alame of	e (Last name) or Residence Associated Which Pers "All State [AK] [IN] [NE]	Broker or son Listed son chec [AZ] [IA] [NV] [SD]	(Number Dealer Has Solic k individu [AR] [KS] [NH]	ited or Intial States) [CA] [KY] [NJ] [TX]	ends to So [CO] [LA] [NM]	licit Purch [CT] [ME] [NY]	ode) [DE] [MD] [NC]	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA)] }
lame of A (Check [AL] [MT] [RI]	e (Last name) or Residence Associated Which Pers "All State [IN] [INE] [SC] e (Last name)	Broker or Son Listed s'' or chec [AZ] [IA] [NV] [SD] ne first, if	(Number Dealer Has Solic k individu [AR] [KS] [NH] [TN]	and Street ited or Int ial States) [CA] [KY] [NJ] [TX]	ends to So [CO] [LA] [NM] [UT]	licit Purch [CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA)] }
lame of A (Check [AL] [MT] [RI]	e (Last name) or Residence Associated Which Pers "All State [AK] [IN] [NE] [SC]	Broker or Son Listed s'' or chec [AZ] [IA] [NV] [SD] ne first, if	(Number Dealer Has Solic k individu [AR] [KS] [NH] [TN]	and Street ited or Int ial States) [CA] [KY] [NJ] [TX]	ends to So [CO] [LA] [NM] [UT]	licit Purch [CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA)] }
dusiness of All lame of All la	e (Last name) or Residence Associated Which Pers "All State [IN] [INE] [SC] e (Last name)	Broker or son Listed son chec [AZ] [IA] [NV] [SD] ne first, if	(Number Dealer Has Solic k individu [AR] [KS] [NH] [TN] individua	and Street ited or Int ial States) [CA] [KY] [NJ] [TX]	ends to So [CO] [LA] [NM] [UT]	licit Purch [CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA)] }
ull Name susiness of lame of / lates in \ (Check [AL] [IL] [MT] [RI] Susiness of dame of /	or Residence Associated Which Pers "All State [AK] [IN] [NE] [SC] e (Last name	Broker or Son Listed son chec [AZ] [IA] [NV] [SD] ne first, if	(Number Dealer Has Solic k individu [AR] [KS] [NH] [TN] individua	and Street ited or Int ial States) [CA] [KY] [NJ] [TX]	ends to So [CO] [LA] [NM] [UT]	licit Purch {CT} [ME] {NY} [VT]	(DE) (MD) (NC) (VA)	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	I ID IMO IPA) 1 }
issues of a lame	or Residence Associated Which Pers [AK] [IN] [NE] [SC] e (Last name or Residence Associated	Broker or Son Listed S' or chec [AZ] [IA] [NV] [SD] The first, if The Address Broker or Son Listed	(Number Dealer Has Solice individua [AR] [KS] [NH] [TN] individua (Number Dealer	ited or Intial States) [KY] [NJ] [TX] and Street	ends to So [CO] [LA] [NM] [UT]	licit Purch {CT} [ME] {NY} [VT]	(DE) (MD) (NC) (VA)	[DC] [MA] [ND]	(FL) [M1] [OH]	[GA] [MN] [OK]	[MS]	ID IMO IPA IPR]]] Stat
istates in Varieties of AL I [IL] [MT] [RI]	or Residence Associated Which Pers "All State [AK] [IN] [NE] [SC] e (Last name Associated	Broker or Son Listed S' or chec [AZ] [IA] [NV] [SD] The first, if The Address Broker or Son Listed	(Number Dealer Has Solice individua [AR] [KS] [NH] [TN] individua (Number Dealer	ited or Intial States) [KY] [NJ] [TX] and Street	ends to So [CO] [LA] [NM] [UT]	licit Purch {CT} [ME] {NY} [VT]	(DE) (MD) (NC) (VA)	(DC) [MA] [ND] [WA]	(FL) [M1] (OH) [WV)	[GA] [MN] [OK] [WI]	[MS] [OR] [WY]	ID MO)]] State
States in Value of AL I [IL] [MT] I RI I States in Value of AL I (Check I AL I) [IL] [MT] I RI I States in Value of AL I (Check I AL I) (Check I AL I) (Check I AL I) I I I I I I I I I I I I I I I I I	e (Last name or Residence Associated Which Person Residence Associated Which Person Residence Which Person Associated Which Person Residence Person Residence Person Residence R	Broker or Son Listed so' or chec [AZ] [IA] [NV] [SD] ne first, if Broker or son Listed so' or chec	(Number Dealer Has Solice individual [AR] [KS] [NH] [TN] individual indivi	ited or Intial States) [CA] [NJ] [TX] and Street	ends to So [CO] [LA] [NM] [UT]	licit Purch [CT] [ME] [NY] [VT]	(DE) (MD) (NC) (VA)	[DC] [MA] [ND] [WA]	(FL) [M1] (OH) [WV)	[GA] [MN] [OK] [WI]	[MS] [OR] [WY]	ID IMO IPA IPR	Stat

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold 0 0 Debt 0 0 Equity ☐ Common ☐ Preferred 0 Convertible Securities (including warrants) **\$**2,850,000 0 Partnership Interests 0 Other (Specify ___ **2**,850,000 0 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases 0 Accredited Investors 0 Non-accredited Investors..... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Security Sold Type of offering N/A N/A Regulation A..... N/A Rule \$04 N/A 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future confingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 500 Printing and Engraving Costs 13,000 Legal Fees 1.000 Accounting Fees Engineering Fees 0 Sales Commissions (specify finders' foes separately)..... 0 Other Expenses (identify) _ 14,500 Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND	USE	OF PROCEED	5
b. Enter the difference between the aggregate tion 1 and total expenses furnished in response "adjusted gross proceeds to the issuer."	to Part C - Question 4.a. This difference	is the	}	\$ 2,835,500
 Indicate below the amount of the adjusted groused for each of the purposes shown. If the arestimate and check the box to the left of the estitute adjusted gross proceeds to the issuer set for 	mount for any purpose is not known, furni mate. The total of the payments listed must	sh an equal	† 	
_			Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	•	n e	0	27,000
Purchase of real estate	•			D \$ 0
Purchase, rental or leasing and installation			^	0
Construction or leasing of plant buildings	• • •		•	0
Acquisition of other businesses (including offering that may be used in exchange for	the value of securities involved in this			
issuer pursuant to a merger)			_	D \$0
Repayment of indebtedness		D \$	0	□ \$ <u>0</u>
Working capital		D \$	0	≤ 2,808,500
Other (specify):	•	D \$	0	D \$ 0
	· · · · · · · · · · · · · · · · · · ·	D 3	0	D \$0
Column Totals		D \$	0	2,835,500
Total Payments Listed (column totals adde			□ \$ 2,8	35,500
	D. FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed ollowing signature constitutes an undertaking by the juest of its staff, the information furnished by the	he issuer to furnish to the U.S. Securities as	id Ex	change Commis	zion, upon written t
ssuer (Print or Type)	Signature ///		Date	
For Colored Girls L.P.	$M_{\cdot} \sim M_{\cdot} \sim M_{\cdot$		9/	25/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
DreamTeam Entertainment Group LLC By: Ned Goldstein	Manager of General Part	ner		

-ATTENTION

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	2 STATE MOUNTURE
1	. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions Yes No of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Emited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

of this exemption has the burden of establishing that these conditions have been satisfied.

tssuer (Print or Type) For Colored Girls L.P.	Signature	Date 9/25/07
Name (Print or Type)	Title (Print or Type)	·
DreamTeam Entertainment Group LLC By: Ned Goldstein	Manager of General Partner	

 $\mathbb{E}\mathcal{N}\mathcal{D}$

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.